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13 Attorneys for Official Committee of Unsecured Creditors

14
 15 **UNITED STATES BANKRUPTCY COURT**
 16 **DISTRICT OF NEVADA**

17 **In re:**

18 **USA Commercial Mortgage Company**
 19 **06-10725 – Lead Case**

20 **USA Capital Realty Advisors, LLC**
 21 **06-10726**

22 **USA Capital Diversified Trust Deed Fund,**
 23 **LLC**
 24 **06-10728**

25 **USA Capital First Trust Deed Fund, LLC**
 26 **06-10728**

27 **USA Securities, LLC**
 28 **06-10729**

29 **Debtors.**

30 Jointly Administered

31 Chapter 11 Cases

32 Judge Linda B. Riegle Presiding

33 **Joinder in Debtors' Opposition to**
 34 **Motion for Relief from Stay to**
 35 **Terminate Loan Servicing Agreement**
 36 **for Colt Gateway filed by Estate of**
 37 **Daniel Tabas and Ferrita Enterprises,**
 38 **Inc.**

39 Date: February 15, 2007

40 Time: 9:30 a.m.

41 **Affecting:**

42 " All Cases

43 **or Only:**

44 X USA Commercial Mortgage Company
 45 " USA Capital Realty Advisors, LLC
 46 " USA Capital Diversified Trust Deed Fund,
 47 LLC
 48 X USA Capital First Trust Deed Fund, LLC
 49 " USA Securities, LLC

50
 51 The Official Committee of Unsecured Creditors of USA Commercial Mortgage
 52 Company joins in the Debtors' Opposition to the Motion for Relief from Stay to Terminate
 53 Loan Servicing Agreement for Colt Gateway Loan filed by Estate of Daniel Tabas and
 54 Ferrita Enterprises, Inc. [DE 2457].



1 Dated February 7, 2007.

2 **LEWIS AND ROCA LLP**

3
4 By /s/ RC (#006593)

5 Susan M. Freeman, AZ 4199 (pro hac vice)

6 Rob Charles, NV 6593

7 *Attorneys for Official Unsecured Creditors' Committee
8 for USA Commercial Mortgage Company*

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